

WP 5: Israeli Students-led ESG Investing Fund

Leaders: Tel Hai College (IL) and National Union of Israeli Students (IL)

Co-Leaders: Ruprecht-Karls-Universität Heidelberg (DE) and University of Deusto (SP)

WP 5 Goals

- To define the specifications of a student-led ESG investments fund adapted platforms for learning and practicing;
- To make the required adaptations and customization of the selected mentoring and decision practices as well as the fund's tools and devices, and to make efficient integration of those modules into an effective platform;
- To pilot activities for feeling and learning and cooperating with the industry/community;
- To analyze experiences from utilization of the fund for improvement of application.

WP 5 Task 1 - Learning from others

- Identifying cases for benchmarking that offer implementation of similar ideas in Europe or other parts of the world (either social oriented or profit only).
- Present the conclusions and insights at a joint meeting that will take place in Israel [June 2021].
- A summary report will consolidate all the benchmark cases and analyses, and the preferable model.
- **December 2020 – June 2021**

WP 5 Task 3 - Getting to Know ESG

- Develop **training sessions** specifically on ESG investments and establish an **ESG Investment Club Program**, initiated by students and alumni to monitor the investment's social and financial results and to initiate new deals.
- Practice training sessions during the second half of the project – with at least 50 trained students and 10 trained academic staff.
- Students and staff from non-partner HEIs will be invited to take part in those training sessions, for the purpose of sharing knowledge and practice
- **May 2022 – October 2023**

Main Deliverables

- D 5.1 A benchmarking summary report [June 2021]
- D 5.2 A business plan [April 2022]
- D 5.3 Training sessions on ESG for faculty and students [May 2022 – October 2023]
- D 5.3 ESG Investment Club Program [June 2023]